

Board Appointment by Key Capital – KCPC

Geology and Expert Mining Engineer joins Key Capital

PHOENIX, ARIZONA, February 12, 2014 – **KEY CAPITAL CORPORATION** (“Key Capital” or the “Company”) (OTC Pink: **KCPC**) is pleased to advise the appointment of Don Benard B.Sc., P.Eng., MAusIMM as a director of the Company. Don will be the Company’s lead consulting geologist and mining engineer, having extensive experience in the resource industry and expertise in catastrophic risk management and modeling. He will oversee the involvement of over 20 mining specialists globally who can be readily deployed on a project-by-project basis where specific expert need arises.

Mr. Benard's professional mining experience extends over 25 years at numerous mines, including Corona's Jolu & Decade gold mines, Cogema's Cluff & Baker Lakes Uranium Mines and prospects, Cameco's Key Lake Uranium mine, all but one of Potash Corp's mines, and the IMCC's K2 potash mine. Mr. Benard's experience covers virtually all aspects of mining, including ore reserve calculations, daily mill head grade estimation, diamond drill programs, development of satellite mines, surface and underground exploration programs, modeling, and budgeting and projections.

Mr. Benard was Chief Mine Geologist for Claude Resources, bringing the Seabee Gold Mine Project into production. Although Seabee entered production with 4 years of reserves, Mr Benard was instrumental in creating Seabee's legacy as the longest running and most prolific gold mine in Saskatchewan's history.

Overall, Mr. Benard has had extensive project & mine evaluation and management experience in many jurisdictions, particularly in China, Canada, USA, Mexico, Australia, and the Middle East and Asia Pacific regions. Mr. Benard's experience in regulatory and compliance also includes commodities of Magnetite, Silver, Copper, Zinc, Gold, Phosphate, Bauxite and Industrial minerals, including Kaolin and Magnesite. Mr. Benard is currently the Mineral Resource Manager - Precious Metals SBU for Saudi Arabian publicly listed mining conglomerate, Ma'aden Company.

ABOUT KEY CAPITAL: Key Capital is a resource industry business positioned to provision the funding of mining projects through structured financing and/or streaming agreements. The Company is a Georgia corporation headquartered in Phoenix, Arizona.

For further information see www.keycapitalgroup.com

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