

Key Capital Launches Operational Website

FOR IMMEDIATE RELEASE

April 3, 2012 - TEMPE, ARIZONA - Key Capital Corporation (KCPC.PK) is pleased to announce the launch of the Company's operational website.

With the corporate website launched, Key Capital will now commence presenting the opportunity for the potential funding of mining operations to emerging and smaller companies within the resource market sector.

About Key Capital Corporation: The Company is positioning itself as a resource streaming business that will provision project funding through streaming agreements for an interest in the production of mines containing gold, silver, base metals or energy products. The Company is a Georgia corporation headquartered in Tempe, Arizona.

The Company seeks to work with emerging and smaller mining companies to enter into streaming agreements (metal purchase agreements) for the acquisition of interests in mine production product. These interests would generally be at an agreed and discounted pricing in return for the Company negotiating and arranging for the required funding needed by these smaller entities to commence or expand their natural resource production as set for in each metal purchase agreement.

Statements about Key Capital Corporation's future expectations, including statements about its anticipated streaming business, the metal purchase agreements, and all other statements in this press release other than historical facts, are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, Section 21E of the Securities Exchange Act of 1934, and as that term is defined in the Private Securities Litigation Reform Act of 1995. Key Capital Corporation intends that such forward-looking statements be subject to the safe harbors created thereby. These future events may not occur as and when expected, if at all, and, together with Key Capital Corporation's business, are subject to various risks and uncertainties. Key Capital Corporation's actual results could differ materially from expected results as a result of a number of factors, including the uncertainties inherent in entering into metal purchase agreements, the ability to fund metal purchase agreements, the evaluation of potential opportunities regarding natural resource mines, the level of corporate expenditures and monies available for purchasing natural resource interests, capital market conditions, and other factors. There are no guarantees that Key Capital Corporation can successfully negotiate any metal purchase agreements or that any such agreements will be profitable, or that the natural resource interests acquired thereby will prove to be commercially successful. Key Capital Corporation undertakes no duty to update forward-looking statements.

Key Capital Corporation disclaims any duty or obligation to update the information contained in this press release.

For further information see www.keycapitalgroup.com or contact:

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