

FOR IMMEDIATE RELEASE

Streaming Business Progress and Conditional Agreements Reported by Key Capital

PHOENIX, ARIZONA, 16 September 2013 – **KEY CAPITAL CORPORATION** (“**Key Capital**” or the “**Company**”) (OTC Pink: **KCPC**) advises that the Company has entered into agreements and commenced its due diligence on two significant projects, a South African Coal project and an Indonesian Nickel project, as summarized below. Key Capital expert consultants were in South Africa last month commencing the coal project due diligence process and will be in Indonesia later this month to initiate this process for the nickel project.

Coal Project Details:

- The Coal Project is situated in Mpumalanga, South Africa, approximately five hours by rail from the Richards Bay Coal Terminal which is South Africa’s main coal export hub. The Richards Bay Export Rail Line passes through the project property.
- The high quality thermal coal project is represented by the Company’s client as having an indicated 30 million tons of minable resource and a potential for a total 226 million tons (non-JORC or NI43-101).
- The project has already secured a US \$15 million 150,000 tons/month coal processing plant and approximately US \$5 million in infrastructure equipment.
- Mining and environmental permits are expected to be granted within the next six months.
- The Company’s client projects production of 100,000 tons monthly to be scaled up to at least 300,000 tons per month by year five.

Agreement Details – Coal Project:

The project funding is subject to mining and environmental permitting and to the Company’s final due diligence of a Mining Feasibility Study. Contingent upon successful funding, Key Capital will have a 10% equity interest in the project together with a 15% production streaming interest with the thermal coal product accounted at cost of production.

Nickel Project Details:

The Project, covering some 92 square miles of tenements, is situated in Tanjung Tanah Merah, in the Deapre District of Jayapura, in the Papua Province of Indonesia, approximately 70 miles west of Jayapura where all commercial flights operate from for the region.

The Project, already has a Mining Permit and Environmental Approval, and an historic (non-JORC or NI43-101) resource of some 31.85 million wet tons averaging 1.55%Ni, 0.11%Co, 34.3%Fe as well as significant Magnesium. Mining Planning is currently in process.

Agreement Details – Nickel Project:

The project funding is subject to Key Capital being satisfied with the project due diligence and compliance with the recently revised Indonesian Mining ownership and operational provisions. Should adequate funding be secured, the Company’s interest in both equity and streaming will account to the equivalent of a 49% interest in the project.

ABOUT KEY CAPITAL: Key Capital is a resource funding business established to provision institutional project financing for mining operations through streaming and/or equity agreements. The Company is a Georgia corporation headquartered in Phoenix, Arizona.

For further information see www.keycapitalgroup.com

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The resource and/or production potential and expected early production figures presented in this release under the titles “Coal Project Details” and Nickel Project Details” were not prepared in accordance with current JORC or NI 43-101 Reporting Standards, nor in accordance with SEC or accounting guidelines and do not, provide or contain required assumptions. Accordingly, readers of this publication should not use these figures in any way to judge the Company’s client prospects at this stage, especially because they are not in conformity with established and required guidelines for preparing such proven reserve and production figures and because, as indicated above, the Company has not yet completed its due diligence on the projects and further, has not filed any information, financial or otherwise, with otcm Markets.com.

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